Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
William E. Blewett

Sabrina Meierhenry
Of Counsel

February 3, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Ethan Rural Fire Protection District
  Rural Fire Protection District Bonds, Series 2011

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

RECEIVED
FEB - 6 2012
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Ethan Rural Fire Protection District.

2. Designation of issue: Rural Fire Protection District Bonds, Series 2011.

3. Date of issue: December 29, 2011.

4. Purpose of issue: Construction of a fire hall addition.

5. Type of bond: Tax-Exempt.

6. Principal amount and denomination of bond: $150,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Rural Fire Protection District Bonds, Series 2011 is true and correct on this 29th day of December 2011.

By:
Its: Secretary-Treasurer

Form: SOS REC 050 08/84

RECEIVED
FEB - 6 2012
S.D. SEC. OF STATE
2214316

$150,000
Ethan Rural Fire Protection District
Rural Fire Protection District Bonds, Series 2011

Dated Dec 29, 2011 — Debt Service Report — 30/360/2+

Dates	Principal	Coupon	Interest	Total	BY 12/29	FY 1/1
06/29/2012	$2,483.36	4.000	$3,000.00	$5,483.36		
12/29/2012	$2,533.03	4.000	$2,950.33	$5,483.36	$10,966.72	$10,966.72
06/29/2013	$2,583.69	4.000	$2,899.67	$5,483.36		
12/29/2013	$2,635.36	4.000	$2,848.00	$5,483.36	$10,966.72	$10,966.72
06/29/2014	$2,688.07	4.000	$2,795.29	$5,483.36		
12/29/2014	$2,741.83	4.000	$2,741.53	$5,483.36	$10,966.72	$10,966.72
06/29/2015	$2,796.67	4.000	$2,686.69	$5,483.36		
12/29/2015	$2,852.60	4.000	$2,630.76	$5,483.36	$10,966.72	$10,966.72
06/29/2016	$2,909.65	4.000	$2,573.71	$5,483.36		
12/29/2016	$2,967.85	4.000	$2,515.51	$5,483.36	$10,966.72	$10,966.72
06/29/2017	$3,027.20	4.000	$2,456.16	$5,483.36		
12/29/2017	$3,087.75	4.000	$2,395.61	$5,483.36	$10,966.72	$10,966.72
06/29/2018	$3,149.50	4.000	$2,333.86	$5,483.36		
12/29/2018	$3,212.49	4.000	$2,270.87	$5,483.36	$10,966.72	$10,966.72
06/29/2019	$3,276.74	4.000	$2,206.62	$5,483.36		
12/29/2019	$3,342.28	4.000	$2,141.08	$5,483.36	$10,966.72	$10,966.72
06/29/2020	$3,409.12	4.000	$2,074.24	$5,483.36		
12/29/2020	$3,477.31	4.000	$2,006.06	$5,483.36	$10,966.72	$10,966.72
06/29/2021	$3,546.85	4.000	$1,936.51	$5,483.36		
12/29/2021	$3,617.79	4.000	$1,865.57	$5,483.36	$10,966.72	$10,966.72
06/29/2022	$3,690.15	4.000	$1,793.22	$5,483.36		
12/29/2022	$3,763.95	4.000	$1,719.41	$5,483.36	$10,966.72	$10,966.72
06/29/2023	$3,839.23	4.000	$1,644.13	$5,483.36		
12/29/2023	$3,916.01	4.000	$1,567.35	$5,483.36	$10,966.72	$10,966.72
06/29/2024	$3,994.33	4.000	$1,489.03	$5,483.36		
12/29/2024	$4,074.22	4.000	$1,409.14	$5,483.36	$10,966.72	$10,966.72
06/29/2025	$4,155.70	4.000	$1,327.66	$5,483.36		
12/29/2025	$4,238.82	4.000	$1,244.54	$5,483.36	$10,966.72	$10,966.72
06/29/2026	$4,323.59	4.000	$1,159.77	$5,483.36		
12/29/2026	$4,410.07	4.000	$1,073.30	$5,483.36	$10,966.72	$10,966.72
06/29/2027	$4,498.27	4.000	$985.10	$5,483.36		
12/29/2027	$4,588.23	4.000	$895.13	$5,483.36	$10,966.72	$10,966.72
06/29/2028	$4,680.00	4.000	$803.37	$5,483.36		
12/29/2028	$4,773.60	4.000	$709.77	$5,483.36	$10,966.72	$10,966.72
06/29/2029	$4,869.07	4.000	$614.29	$5,483.36		
12/29/2029	$4,966.45	4.000	$516.91	$5,483.36	$10,966.72	$10,966.72
06/29/2030	$5,065.78	4.000	$417.58	$5,483.36		
12/29/2030	$5,167.09	4.000	$316.27	$5,483.36	$10,966.72	$10,966.72
06/29/2031	$5,270.44	4.000	$212.93	$5,483.36		
12/29/2031	$5,375.85	4.000	$107.52	$5,483.36	$10,966.72	$10,966.72
	$150,000.00		$69,334.49	$219,334.49	$219,334.49	$219,334.49